

28 September 2010

COVERING NOTE

**SUPPLEMENTAL MATERIAL TO THE TERMS OF REFERENCE FOR
TRANSACTION ADVISORS TO THE GOVERNMENT OF SOUTH AFRICA FOR THE
PROCUREMENT OF INDEPENDENT POWER PRODUCERS UNDER THE
RENEWABLE ENERGY FEED-IN TARIFF (REFIT) PROGRAMME**

The above-cited Terms of Reference refer. As noted therein, the following and attached materials are hereby provided to all parties interested in submitting a proposal thereto:

1. An Errata sheet relating to the Terms of Reference.
2. The remainder of the Terms of Reference, from page 20 through page 28.
3. A draft Contract for Professional Transaction Advisory Services to the Government of South Africa For the Procurement of Independent Power Producers Under the Renewable Energy Feed-In Tariff (REFIT) Program.